

## DOE Budget Results Council (BRC) Training Survey

Please name a point of contact who is familiar with your financial management training materials and needs:

Financial Training Point of Contact:

NAME: Kandi Massey

PHONE: (509) 376-6384

SITE: Richland Operations Office

FAX: (509) 376-8038

E-Mail: kandi\_j\_massey@rl.gov

1. Please list any budget/accounting/finance training materials and/or courses that you have developed and used in the last three to five years.

<u>Title</u>	<u>Format (manual, cd-rom, etc.)</u>
Onsite Reconciling Transfers	manual/presentation
Limited Period Appropriations	manual
Administrative Control of Funds	presentation
Accounting and Financial Oversight	draft self-study

2. What budget/finance/accounting training do you feel are your biggest needs?

Activity based cost estimating & review

Financial modeling

Standard General Ledger driven by the new BMIS-FM

Baseline Performance Analysis

3. Have you used any outside sources for financial training? If so, please list any financial management training courses (budgeting, accounting, etc.) you would recommend to others in the DOE financial community. (Also include any non-finance classes that you found to be very good!)

Course Title:

Vendor

Standard General Ledger

Treasury

Financial Management Concepts and Standards

Treasury

Federal Appropriations Law

USDA

**RETURN COMPLETED SURVEY by February 7, 2001 TO:**

**Tom Foley**

**e-mail:** [thomas.foley@ch.doe.gov](mailto:thomas.foley@ch.doe.gov)

**Fax:** (630) 252-9691

**Address:** Tom Foley  
Budget Director  
DOE Chicago Operations Office  
9800 S. Cass Avenue  
Argonne, IL 60439